

DISRUPTION: WHY DOES IT MATTER?

The main C-Suite challenge = delivering profitable growth.

GROWTH IS NOW ELUSIVE AND MUCH HARDER TO ACHIEVE

Disruption Redefines Growth Boundaries

Past Success is Just Not Replicable

Traditional Ways Do Not Yield Predictable Results



Digital Speeds



Empowered Customers



New Disrupted Markets



New Value Equations

7 Out of 10

CEOs state that traditional approaches are increasingly irrelevant.*

3 Organizations

only stayed in top 10 of most valued over last 10 years.**

4 Years

to reach \$1bn valuation today; previously took 20 years.**

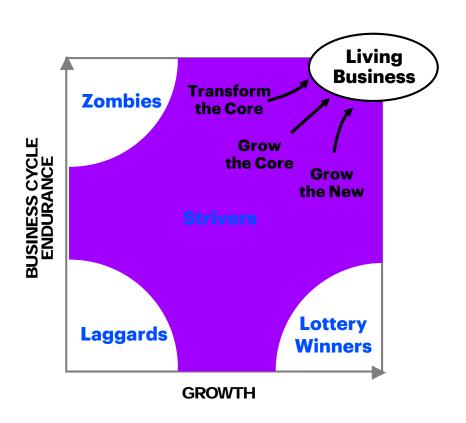
Strategy of "More" is Outdated

More campaigns, more stores, more loyalty efforts...do not link to more profitable growth.

Growth Initiatives Often Fail

Many growth efforts are too partial, too fragmented and too static to make a real impact.

LIVING BUSINESS SURVIVING BUSINESS CYCLES WHILE GROWING

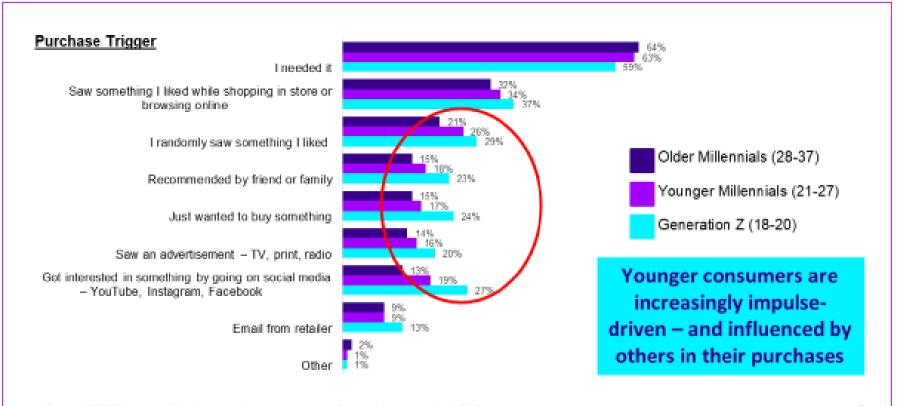


WHERE ARE YOU?

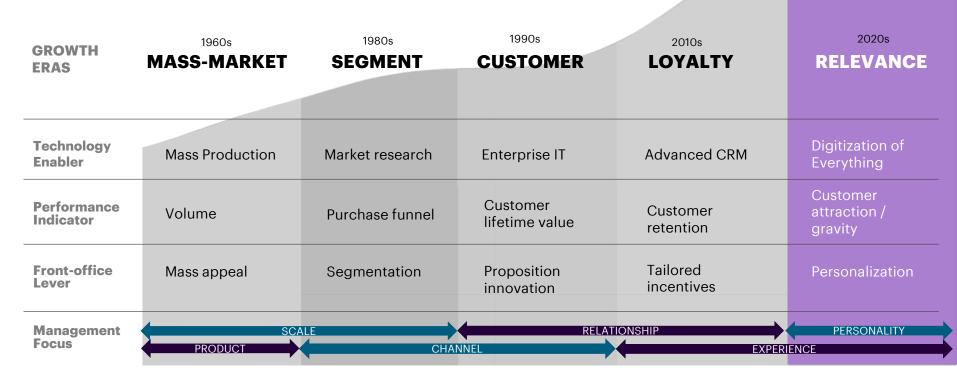
RELEVANCE

PLAYING TO WIN: Delivering sustainable profitable growth

IN TODAY'S DISRUPTED MARKETPLACE CUSTOMER RELEVANCE IS THE KEY TO GROWTH



A NEW GROWTH ERA: FROM LOYALTY TO RELEVANCE



TOWININTHE ERAOF RELEVANCE

Companies need fluidity

and agility to continuously accommodate customers' ever-evolving needs and circumstances.



of customers say that they'd quit **doing business altogether** with a company that wasn't relevant.

rel·e·vance / rɛləv(ə)ns/

Noun: The quality or state of being closely connected or appropriate.

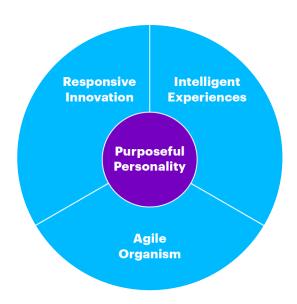


more likely that a company perceived as relevant by its customers will be recommended to friends & family.

BECOMING ALIVING BUSINESS

What do they do? And how do they do it?

A LIVING BUSINESS STARTS WITH FOUR "VITAL SIGNS"...



A LIVING BUSINESS ...AND THEN EXECUTING FIVE CAPABILITY SETS AT SPEED.

TARGET NEW OPPORTUNITIES

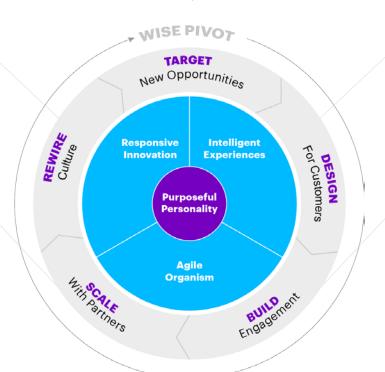
Target core and disruptive growth initiatives to fuel responsive innovation.

REWIRE CULTURE

Rewire your workforce with a customer-first mindset.

SCALE WITH PARTNERS

Scale with a broad and new set of ecosystem alliances.



DESIGN FOR CUSTOMERS

Design products and services as hyper-relevant platforms.

BUILD ENGAGEMENT

Build intelligent marketing and sales experiences.

LIVING PROOF

Examples of Living Businesses, from across the globe, and across industries.

MBANK

STARTING A BUSINESS IN ONE SIMPLE STEP

mBank has developed a digital service model, "mPower Business Starter", that enables customers to launch a new business in one efficient transaction, and about 10 minutes.



CARNIVAL CRUISE LINES

EXPERIENCES
REINVENTED FOR GROWTH

Elevated cruise vacation experience by connecting people, places and cultures from around the world in a more profound way.



FIAT

INTELLIGENT & RELEVANT ATSCALE

FIAT is changing the art and science of seeking, buying, selling and service...with digital at the heart.



NIKE

PARTNERSHIPS TO POWER BRAND EXPERIENCES

Nike is using an array of partners to extend relevant offers to customers, unlock customer data and advance the brand.

"We see massive potential in a future where more Nike products are connected, bringing consumers inspirational content and serving as the onramp for Nike membership. And you can envision where that future goes, where consumers seamlessly engage with us through digitally connected products that continue to inform our design, manufacturing and distribution capabilities, creating new growth opportunities."

- Mark Parker, Nike CEO

Source: diginomica.com



NO TIME TO WASTE

A track record of sustained success is no longer a reliable predictor of future growth, or even survival.



THANK YOU

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